ARVAYA HEALTHCARE LIMITED

(Formerly known as Bijoy Hans Limited)
CIN: L86100AS1985PLC002323
Regd. Address: Nirvana Co Working spaces, Mezzanine Floor, Itag Plaza, ABC, G S Road, Guwahati, Dispur, Kamrup, Gmc, Assam, India, 781005.
E-mail: compliance@arvayahealth.com **Mob.:** +91 70666 70199

EXTRACT OF STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. In Lakhs)

Particulars	3 Months ended 30/06/2026	Preceding 3 Months ended 31/03/2026	Corresponding 3 Months ended 30/06/2025	For the Year ended 31/03/2026
	Unaudited	Audited	Unaudited	Audited
Total revenue from operations	2990.67	911.33	-	911.33
Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items#)	55.95	165.78	(25.29)	109.40
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	55.95	165.78	(25.29)	109.40
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	53.23	146.76	(25.29)	90.38
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	54.87	147.49	(25.29)	91.11
Paid-up Equity Share Capital (Face value of Rs.10/-each)	4802.19	4802.19	750.00	4802.19
Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) - 1. Basic: 2. Diluted:	0.08 0.08	1.25 1.25	(0.53) (0.53)	0.69 0.69

Key numbers of Standalone Audited Results of the Company are as under: (Rs. In Lakhs

Particulars	3 Months ended 30/06/2026	Preceding 3 Months ended 31/03/2026	Corresponding 3 Months ended 30/06/2025	For the Year ended 31/03/2026
	Unaudited	Audited	Unaudited	Audited
Total revenue from operations	10	-	-	-
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(88.57)	(63.35)	(25.29)	(119.73)
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(88.57)	(63.35)	(25.29)	(119.73)
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(88.57)	(63.35)	(25.29)	(119.73)

Note:
The above is an extract of the detailed format of Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Annual Financial Results & Notes to Financial results are available on the websites of the Stock Exchange www.bseindia.com and also on the Company's Website https://www.arvayahealth.com/

For and on behalf of the Board of Directors
Arvaya Healthcare Limited
(formerly known as Bijoy Hans Limited)
Sd/-
Kaushal Uttam Shah
Managing Director
DIN: 02175130

Date: 12/08/2026
Place: Pune

INDEF MANUFACTURING LIMITED

Corporate Office: 501-504, Shelton Cubix, Sector 15, Plot 87, CBD Belapur, Navi Mumbai 400 614.
Registered Office: Bajaj Bhavan, 2nd Floor, 226, Nariman Point, Mumbai-400021.
Ph: 022-45417309 **Email:** cs1@indef.com
URL: www.indef.com **CIN:** L29308MH2022PLC390286

Extract of Standalone and Consolidated Unaudited Financial Results for the Quarter Ended June 30, 2026

(Rs. In Lakhs)

SN	Particulars	Standalone				Consolidated			
		Quarter Ended			Year Ended	Quarter Ended			Year Ended
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
		Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026	Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
1	Total income	3,737.10	5,696.80	4,345.13	20,445.10	4,323.00	6,364.77	4,500.13	21,587.84
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	672.68	387.66	782.13	2,845.39	628.32	243.07	756.95	2,460.55
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	672.68	364.90	782.13	2,783.95	628.32	220.31	756.95	2,398.90
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items/ after non controlling Interest)	583.82	728.94	586.46	2,605.10	550.20	682.16	565.21	2,362.83
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	586.83	768.80	584.59	2,633.37	560.71	716.48	563.34	2,389.26
6	Equity Share Capital	320.00	320.00	320.00	320.00	320.00	320.00	320.00	320.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet				26,908.54				26,656.56
8	Earnings Per Share (of Rs. 1.00 each) - Basic & Diluted:	1.82	2.28	1.83	8.14	1.72	2.13	1.77	7.38

NOTE:
1. The above is an extract of the detailed format of Quarter ended Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the Standalone and Consolidated Quarter ended unaudited Financial Results are available on the websites of **www.bseindia.com; www.nseindia.com** and also on Company's website at **www.indef.com** and can be accessed by scanning the below Quick Response (QR) Code.
2. The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 12, 2026
3. Previous quarter / year figures have been appropriately regrouped, recasted and reclassified wherever necessary to conform to the current year presentations.

Place: Mumbai
Date: August 12, 2026

On behalf of Board of Directors
of **Indef Manufacturing Limited**
Sd/-
Shekhar Bajaj
Chairman
DIN-00089358

Orient Technologies Limited

(Formerly known as Orient Technologies Private Limited)
Corporate Identification Number: L64200MH1997PLC109219
Registered Office: Off No-502, 5th Floor, Akruti Star, Central Road, MIDC, Opp. Akruti Point Central, Andheri (East), Mumbai – 400 093.
Corporate Office: 602, Ackruti Center Point, MIDC Central Road, Andheri (East), Mumbai Maharashtra – 400 093
E-mail: complianceofficer@orientindia.net; **Website:** www.orientindia.in; **Tel:** +91 22 4292 8777

Extract of Statement of Unaudited Standalone and Consolidated Financial Results for the Quarter ended June 30, 2026
(Rs. in Lakhs, except per equity share data)

Sr. No.	Particulars	Standalone				Consolidated		
		Quarter Ended			Year Ended	Quarter Ended		Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026	June 30, 2026	March 31, 2026	March 31, 2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Audited)
1	Total Income	20,134.22	18,274.16	21,448.47	87,066.56	20,377.21	18,551.55	87,531.22
2	Net Profit / (loss) for the period/ year (before tax and Exceptional items)	609.12	(314.52)	1,428.12	2,875.61	657.61	(262.96)	2,986.46
3	Net Profit / (loss) for the period/ year before tax (after Exceptional items)	609.12	(759.32)	1,428.12	507.28	657.61	(707.76)	618.13
4	Net Profit / (Loss) for the period/ year after tax (after Exceptional items)	449.64	(645.63)	1,002.68	278.81	517.22	(498.87)	457.00
5	Total Comprehensive Income for the period/ year [Comprising Profit for the period/ year (after tax) and Other Comprehensive Income (after tax)]	448.74	(696.56)	1,015.56	275.27	516.32	(549.80)	453.46
6	Equity Share Capital	4,580.59	4,580.59	4,164.17	4,580.59	4,580.59	4,580.59	4,580.59
7	Other Equity (excluding Revaluation Reserve as shown in the Audited Balance Sheet)				28,880.53			29,058.72
8	Earnings / (loss) Per Share (of Rs. 10/- each)							
	a) Basic*	0.98	(1.41)	2.41	0.61	1.13	(1.09)	1.00
	b) Diluted*	0.98	(1.41)	2.41	0.61	1.13	(1.09)	1.00

*** Not Annualised**

Notes :

a) The above is an extract of the detailed format of Unaudited Standalone and Consolidated Financial Results for the Quarter ended June 30, 2026 filed with the Stock Exchange(s) on August 12, 2026 under Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the aforementioned Financial Results is available on the Stock Exchange websites (www.bseindia.com & www.nseindia.com) and the Company's Website (www.orientindia.in).

b) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 12, 2026.

c) During the year ended March 31,2026, the Holding Company acquired stakes in Subsidiary a 100% equity stake in Red Hut Innovation Technology Pvt Ltd effective from November 1,2025 and Associates 46% equity stake in AIT Internet Services Private Limited and a 46% equity stake in Athena IT & Telecom Private Limited effective December 1,2025.

Since the requirement for consolidation was not applicable to the Group during the previous quarter June 30, 2025, the comparative figures for those periods have not been provided. The current period's consolidated figures are, therefore, not comparable with any prior period reported.

For ORIENT TECHNOLOGIES LIMITED
(formerly known as Orient Technologies Private limited)
Sd/-
Ajay Baliram Sawant
Chairman and Managing Director
DIN:00111001

Place: Mumbai
Date: August 12, 2026

SUNSHIELD CHEMICALS LIMITED

Corporate Identity Number : L99999MH1986PLC041612
Regd. Office: 1501-A, Universal Majestic, P.L. Lokhande Marg, behind RBK International School, Chembur-West, Mumbai-400 043
Phone No. 25550126 | **E Mail:** investorservices@sunshieldchemicals.com
Website: www.sunshieldchemicals.com

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER JUNE 30, 2026

Rs. In Lakhs (Except earnings per share)

Sr. No.	Particulars	Quarter ended (Unaudited)			Year ended
		June 30, 2026 Unaudited	Mar 31, 2026 Audited	June 30, 2025 Unaudited	Mar 31, 2026 Audited
1	Total income from operations	12,841	11,007	11,534	44,398
2	Net Profit for the period / year before tax	1,805	1,412	916	3,955
3	Net Profit for the period / year after tax	1,349	1,066	682	2,960
4	Total Comprehensive Income for the period / year	1,354	1,103	677	2,982
5	Paid up equity share capital (face value of Rs.10/- each)	879	879	735	879
6	Other Equity				24,339
7	Basic & Diluted Earnings per Share (of Rs.10/- each) (not annualised for quarters)	15.34	12.12	9.17	37.15

Note:-
1 The aforesaid financial results of Sunshield Chemical Limited (the "Company") were reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on August 11, 2026. The same have been audited by the Statutory Auditors who have issued an unmodified opinion on the aforesaid results.
2 The above is an extract of the detailed format of quarterly/ year ended Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly/ year ended Financial Results are available on the Stock Exchange website (www.bseindia.com) and also on the Company's website www.sunshieldchemicals.com

For and on behalf of the Board of Directors
SUNSHIELD CHEMICALS LIMITED
Jeet Malhotra
Managing Director & CEO
DIN: 07208234

Place : Mumbai
Date : August 11, 2026

(This is a public announcement for information purposes only and is not a Prospectus announcement) (This does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for publication or distribution, directly or indirectly outside India.)

(Please scan this QR Code to view RHP)

SKYWAYS GROUP

SKYWAYS AIR SERVICES LIMITED

Our Company was incorporated in Delhi as **"Skyways Air Services Private Limited"** a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 21, 1984 issued by Registrar of Companies, Delhi and Haryana. Thereafter, our Company was converted from a private limited company to a public limited company under the provisions of the Companies Act, 2013, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on March 29, 2025. Accordingly, upon conversion the name of our Company was changed to **"Skyways Air Services Limited"** by deletion of the word 'Private'. A fresh certificate of incorporation consequent upon conversion of our Company from private limited company to public limited company dated **May 05, 2025**, was issued by the Registrar of Companies, Delhi bearing Corporate Identification Number **"U74899DL1984PLC019666"**. For details of incorporation, change of name and registered office of our company, please refer to chapter titled ***"History and Certain Corporate Matters"*** beginning on page 305 of the RHP.

Registered and Corporate office: RZ 128-129A, Mahipalpur Extension NH-8, New Delhi, Delhi, India, 110037; **Tel No:** +91 - 9910791501 | **Email:** cs@skyways-group.com
Website: www.skyways-air.in | **Contact Person:** Mr. Hitesh Kumar, Company Secretary and Compliance Officer | **CIN:** U74899DL1984PLC019666

PROMOTERS OF THE COMPANY: MR. YASHPAL SHARMA AND MR. TARUN SHARMA

INITIAL PUBLIC OFFER OF UP TO 4,22,31,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE), AGGREGATING TO ₹ [●] LAKHS ("THE OFFER") COMPRISES OF A FRESH ISSUE OF UP TO 2,88,98,300 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,33,33,300 EQUITY SHARES ("OFFERED SHARES") AGGREGATING TO ₹ [●] LAKHS COMPRISING UP TO 71,20,690 EQUITY SHARES BY YASHPAL SHARMA AGGREGATING UP TO ₹ [●] LAKHS AND UP TO 24,60,000 EQUITY SHARES BY TARUN SHARMA AGGREGATING UP TO ₹ [●] LAKHS (COLLECTIVELY, "PROMOTER SELLING SHAREHOLDERS" AND UP TO 18,66,000 EQUITY SHARES BY HIMANSHU CHHABRA AGGREGATING UP TO ₹ [●] LAKHS AND UP TO 18,86,610 EQUITY SHARES BY ROHIT SEHGAL AGGREGATING TO ₹ [●] LAKHS (COLLECTIVELY, "OTHER SELLING SHAREHOLDERS"), (THE "SELLING SHAREHOLDERS"), AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER WILL CONSTITUTE [●] % OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY HAS UNDERTAKEN A PRE-IPO PLACEMENT OF 40,19,326 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 120/- PER EQUITY SHARE AGGREGATING TO ₹ 4,823.19 LAKHS. THE SIZE OF THE FRESH ISSUE AS DISCLOSED IN THE DRAFT RED HERRING PROSPECTUS, AGGREGATING UP TO 3,29,17,700 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH HAS BEEN REDUCED BY 40,19,326 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH PURSUANT TO THE PRE-IPO PLACEMENT, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR, AND ACCORDINGLY, THE FRESH ISSUE IS FOR AN AGGREGATE OF UP TO 2,88,98,300 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH. FURTHER, THE PRE-IPO PLACEMENT HAS NOT EXCEEDED 20% OF THE SIZE OF THE FRESH ISSUE.

NOTICE TO INVESTORS CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED AUGUST 11, 2026 ("THE CORRIGENDUM")

In reference to the Red Herring Prospectus dated August 11, 2026 ("RHP") filed by Skyways Air Services Limited with the Registrar of Companies, Delhi, BSE Limited ("BSE"), National Stock Exchange of India ("NSE") and Securities and Exchange Board of India Limited ("SEBI") in relation to the Offer, investors should note that there is a holiday in the banks of Mumbai on Wednesday, August 26, 2026, therefore, the date of Issue/Offer closes mentioned in the Red Herring Prospectus is updated from Wednesday, August 26, 2026 to Thursday, August 27, 2026 and the Bid/Offer Programme will also be updated accordingly. In this regard, investors should note the following:

The following Changes or updation has been made in Cover Pages and the Chapters *"Definition and Abbreviations"* and *"Terms of the Offer"* of the Red Herring Prospectus.

1. **Pursuant to the updation, the date of Bid/Offer Closes is updated as Thursday August 27, 2026, in the *"Cover Pages"* and chapter titled *"Definition and Abbreviations"* and *"Terms of the Offer"*.**
2. **Pursuant to the updation of the Bid/Offer Close date, the Bid/Offer Programme in the chapter titled *"Terms of the Offer"* has been modified accordingly.**
   i. **Under the Chapter Definition and Abbreviations on Page 6:**

OFFER RELATED TERM

Term	Description
"Bid/ Offer Closing Date"	Except in relation to any Bids received from the Anchor Investors, the date after which the Designated Intermediaries will not accept any Bids, being **August 27, 2026**, which shall be published in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and all editions of Jansatta, a regional daily newspaper, (Hindi being the regional language of Delhi, where our Registered and Corporate Office is situated), each with wide circulation. In case of any revision, the extended Bid/Offer Closing Date will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the websites of the BRLMs and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank, which shall also be notified in an advertisement in the same newspapers in which the Bid/Offer Opening Date was published, as required under the SEBI ICDR Regulations. Our Company, in consultation with the BRLMs, may consider closing the Bid/ Offer Period for QIBs one Working Day prior to the Bid/ Offer Closing Date in accordance with the SEBI ICDR Regulations.

ii. **Under the Chapter Terms of the Offer on Page 569 and 570:**

BID/OFFER PROGRAMME	
BID/OFFER OPENS ON	**MONDAY, AUGUST 24, 2026 (1)**
BID/ OFFER CLOSES ON	**THURSDAY, AUGUST 27, 2026(2)(3)**

(1) Our Company and the Selling Shareholders in consultation with the BRLMs, may consider participation by Anchor Investors. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date in accordance with the SEBI ICDR Regulations.
(2) Our Company and the Selling Shareholders in consultation with the BRLMs may, consider closing the Bid/Offer Period for QIBs one day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations
(3) UPI mandate end time and date shall be at 5.00 pm on Thursday, August 27, 2026.

An indicative timetable in respect of the Offer is set out below:

Event	Indicative Date
Bid/Offer Closing Date	Thursday, August 27, 2026
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Friday, August 28, 2026
Initiation of refunds (if any, for Anchor Investors)/ unblocking of funds from ASBA Account*	On or about Monday, August 31, 2026
Credit of Equity Shares to depository accounts of Allottees	On or about Monday, August 31, 2026
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Tuesday, September 01, 2026

**In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) for cancelled/ withdrawn/ deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher from the date on which the request for cancellation/ withdrawal/ deletion is placed in Stock Exchanges bidding platform until the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Bidder shall be compensated at a uniform rate ₹ 100 per day or 15% per annum of the total cumulative blocked amount except the original application amount, whichever is higher from the date on which such multiple amounts were blocked till the date of actual unblock; (iii) any blocking of amounts more than the Bid Amount, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked till the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Bids, exceeding two Working Days from the Bid/ Offer Closing Date, the Bidder shall be compensated at a uniform rate of 100 per day or 15% per annum of the Bid Amount, whichever is higher for the entire duration of delay exceeding two Working Days from the Bid/ Offer Closing Date by the SCSB responsible for causing such delay in unblocking. The post Offer BRLMs shall be liable for compensating the Bidder at a uniform rate of 100 per day or 15% per annum of the Bid Amount, whichever is higher from the date of receipt of the Investor grievance until the date on which the blocked amounts are unblocked. The Bidder shall be compensated in the manner specified in the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/47 dated March 31, 2021 and SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs, to the extent applicable.*

Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST")
Bid/Offer Closing Date*	
Submission and revision in Bids	Only between 10.00 a.m. and 3.00 p.m. IST

**UPI mandate end time and date shall be at 5.00 pm on Thursday, August 27, 2026.*

The above updation is to be read in conjunction with the Red Herring Prospectus dated August 11, 2026, filed with Registrar of Companies, Delhi, BSE Limited, National Stock Exchange of India Limited and SEBI and accordingly their references in the Red Herring Prospectus, the Advertisements and any other material issued in respect of the Offer stand amended pursuant to this Corrigendum. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

For Skyways Air Services Limited
On behalf of the Board of Directors
Sd/-
Yashpal Sharma
Managing Director

Place: Delhi
Date: August 12, 2026

Disclaimer: Skyways Air Services Limited has filed the Red Herring Prospectus with RoC on August 11, 2026 and thereafter with SEBI and the Stock Exchanges. The Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the websites of the BRLMs, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in, Shannon Advisors Private Limited at www.shannon.co.in and Dolat Finserv Private Limited at www.dolatfinserv.com. The investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the Section titled ***"Risk Factors"*** beginning on page 29 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (**"U.S. Securities Act"**), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering in the United States.

CONCEPT